

TRANSPORTADORA DE GAS DEL SUR S.A.

FINANCIAL CONDITION AND STATISTICAL DATA FOR THE THREE-MONTH PERIOD ENDED JUNE 30, 2024 AND COMPARATIVE INFORMATION

Statistical Data (Physical units)

	Six-month period ended June 30,				Second quarter ended June 30,					
	2024	2023	2022	2021	2024	2023	2022	2021	2020	
Gas Transportation										
Average firm contracted capacity (millions of m3/d)	83.2	83.2	82.8	82.6	82.5	83.2	83.1	82.7	82.6	
Average daily deliveries (millions of m3/d)	67.6	63.4	68.2	64.2	60.6	76.5	69.0	75.0	62.5	
NGL production and commercialization										
• Production										
Ethane (in tons)	156,161	206,307	175,646	170,169	157,144	85,701	103,858	80,697	94,734	60,233
Propane (in tons)	207,705	196,203	193,305	188,052	201,221	103,424	93,063	93,889	82,616	102,844
Butane (in tons)	134,340	124,177	126,188	128,991	141,573	61,899	53,195	59,405	53,095	71,458
Natural Gasoline (in tons)	60,786	67,734	63,559	54,956	65,694	27,977	33,256	32,081	24,342	31,663
• Local market sales										
Ethane (in tons)	156,161	206,307	175,646	170,169	157,144	85,701	103,858	80,699	94,735	60,233
Propane (in tons)	98,233	90,630	110,631	118,377	98,956	60,804	56,667	70,735	70,076	54,389
Butane (in tons)	57,630	81,791	91,405	89,259	88,873	31,493	45,682	45,928	51,363	49,824
• Exports										
Propane (in tons)	94,727	102,590	76,629	75,194	91,484	20,014	38,374	1,019	24,387	49,318
Butane (in tons)	71,375	50,288	30,310	48,284	32,299	23,584	14,067	1,668	16,483	16,665
Natural Gasoline (in tons)	62,115	70,114	67,692	60,052	69,704	28,202	28,551	31,675	26,065	36,508
Midstream										
• Natural gas transportation										
Average firm contracted capacity (millions of m3/d)	19.9	13.6	8.8	4.9	2.3	19.9	15.1	11.2	5.1	2.7
Average daily deliveries (millions of m3/d)	18.6	15.9	9.4	4.2	3.0	20.2	18.6	11.6	4.3	3.2
• Services at Tratayén Plant										
Average firm contracted capacity (millions of m3/d)	14.1	10.1	6.4	3.7	1.8	14.1	11.6	7.8	3.9	1.9
Average daily deliveries (millions of m3/d)	13.6	10.6	7.0	4.2	3.0	13.7	12.3	7.7	4.3	3.2

Financial Data (in million of Argentine Pesos)

	2Q2024	2Q2023
Revenues*	264,314	210,739
Operating profit*	126,648	56,185
Depreciation*	(25,366)	(26,222)
Operating profit before depreciation* ⁽¹⁾	152,014	82,407
Total comprehensive income*	85,708	44,969
Earnings per shares in Ps.	113.86	59.74
Earnings per ADS in Ps.	569.29	298.69

* (in million of Argentine Pesos)

	2Q2024	2Q2023
	(in million of Argentine pesos)	
Cash flows provided by operating activities	98,338	70,866
PPE adquisition payments	(50,785)	(69,822)
Free cash flows ⁽¹⁾	47,553	1,044

⁽¹⁾ Free cash flows is a non-IFRS financial measure, we define the free cash flows as the cash flows generated by operating activities less the payments made for the acquisition of PPE. Our management considers it as useful for investors and management as a measure of our ability to generate cash that will be used to pay the scheduled debt maturities and that can be used to invest in future growth through new business activities, business development, dividend payment, buy back treasury shares or other financing and investment activities. The free cash flows should not be interpreted as an alternative to other financial measures determined in accordance with IFRS as it may not be comparable with similar denomination measurements reported by other entities.

	06/30/2024	12/31/2023
	(in million of Argentine pesos)	
Current loans	(503,010)	(108,907)
Non current loans	(8,978)	(739,174)
Cash and cash equivalents	38,558	11,866
Other financial assets at fair value through profit or loss	293,904	391,158
Other financial assets at amortized cost	239,182	382,134
Net debt	59,656	(62,923)